



## EMPLOYEE BENEFITS DIVISION

### PENSION PLAN TERMINATION FORM

Pension Plan # \_\_\_\_\_ Client Name \_\_\_\_\_

TO: **GUARDIAN LIFE LIMITED**

This is to advise you that \_\_\_\_\_

Has terminated his/her service with \_\_\_\_\_

Effective \_\_\_\_\_ 20 \_\_\_\_\_

Authorized Signature \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_

### ELECTION OF WITHDRAWAL BENEFIT

In accordance with the benefits under the above Group Pension Plan, I hereby elect to:

<b>OPTION 1</b>	Purchase a deferred life annuity from <b>Guardian Life Limited</b> , or another company secured by my full entitlement commencing at my Normal Retirement Date (NRD). ( <i>state company below</i> )	
<b>OPTION 2</b>	Transfer my full entitlement to an Approved Superannuation Fund or <b>Guardian Retirement Scheme</b> or another Approved Retirement Scheme ( <i>state scheme below</i> )	
<b>OPTION 3</b>	Refund my Accumulated Basic and Voluntary Contributions and, if applicable, transfer my vested employer's portion to an Approved Superannuation Fund or <b>Guardian Retirement Scheme</b> or another Approved Retirement Scheme ( <i>state scheme below</i> ).	
<b>OPTION 4</b>	Refund my Accumulated Basic and Voluntary Contributions and, if applicable, purchase a deferred life annuity from <b>Guardian Life Limited</b> , or another insurance company, commencing at my NRD, equivalent to my vested employer's portion in accordance with the Plan Rules. ( <i>state company below</i> )	
<b>OPTION 5</b>	Refund my Accumulated Voluntary Contributions and, transfer my Accumulated Basic Contribution along with vested employer's portion, if applicable, to an Approved Superannuation Fund or <b>Guardian Retirement Scheme</b> , or another Approved retirement Scheme ( <i>state scheme below</i> ).	
<b>OPTION 6</b>	Refund my Accumulated Voluntary Contributions and, purchase a deferred life annuity from <b>Guardian Life Limited</b> , or another insurance company commencing at my NRD with Accumulated Basic Contribution along with vested employer's portion, if applicable. ( <i>state company below</i> )	

Name of Company or Approved Retirement Scheme for transfer \_\_\_\_\_

Upon receipt of this benefit, I hereby release **GUARDIAN LIFE LIMITED** and the Trustees from all liabilities to me under this said Pension Plan.

Dated at \_\_\_\_\_ on \_\_\_\_\_ 20 \_\_\_\_\_

Witness \_\_\_\_\_ Signature \_\_\_\_\_  
(Usual signature of terminating employee)

Contribution to ----- \$ \_\_\_\_\_ -----

Interest to ----- \$ \_\_\_\_\_ -----

**Total Benefit to** ----- \$ \_\_\_\_\_ -----